## **Tracking Setup**

If you have tracking turned on for a client, you can set up tracking information in advance on the Tracking Setup screen.

To add tracking values in advance, access the Tracking Setup option by selecting that option in the Assets menu. Note, that these can also be setup via the plus buttons next to the tracking fields on the Add / Edit screen Tracking tab.

When the Tracking Setup screen is displayed, you first need to choose what tracking field to work on by selecting the appropriate field from the drop-down list. For our example, we have chosen the location field.

| 🧱 ABC Computer Consultants, LLC - December 31, 2013 - Tracking Setup |         |
|--|---------|
| File Edit Help   |         |
| Tracking Field Asset Type  |         |
| Asset Type   |         |
| Asset Type (1 entrasset Excator)<br>Assigned To<br>Asset Status      |         |
|  |         |
| Notes  |         |
|  |         |
|  |         |
|  |         |
|  |         |
|  |         |
|  |         |
|  |         |
|  |         |
| + - ☆- No assets are assigned this Asset Type                        |         |
| View assets assigned this TYPE                                       | How To? |
| Created 5/13/2014 - 10:53 AM Last Modified 5/13/2014 - 10:53 AM      | Done    |

## **Tracking Setup**

The grid on the left and fields on the right will denote what field is selected.

Clicking the "+" (plus) button allows you to enter a new asset location .

Clicking the "-" (minus) button allows you to delete an asset location.

To edit asset locations, highlight the asset location and click the cog wheel button.

Once you are in add or edit mode, you can enter information for the location on the right. When you click the "Save" button the asset location is saved to the table and can now be set as an asset's location on the tracking tab of the Add / Edit screen.

| 🚟 ABC Computer Consultants, LLC - December 31, 2013 - Tracking Setup                                 |                |
|--|----------------|
| File Edit Help   |                |
| Tracking Field Asset Type  |                |
| Asset Type (1 entered)  Cest ption  Description  Description   |                |
| Notes  |                |
| Click the + button to add an asset location.<br>Click the - button to delete an asset location.      |                |
| + - *- Click the wheel to edit a highlighted asset location.   | <u>How Ta?</u> |
| Created         5/13/2014 - 10:53 AM         Last Modified         5/13/2014 - 10:53 AM         Save | Cancel         |