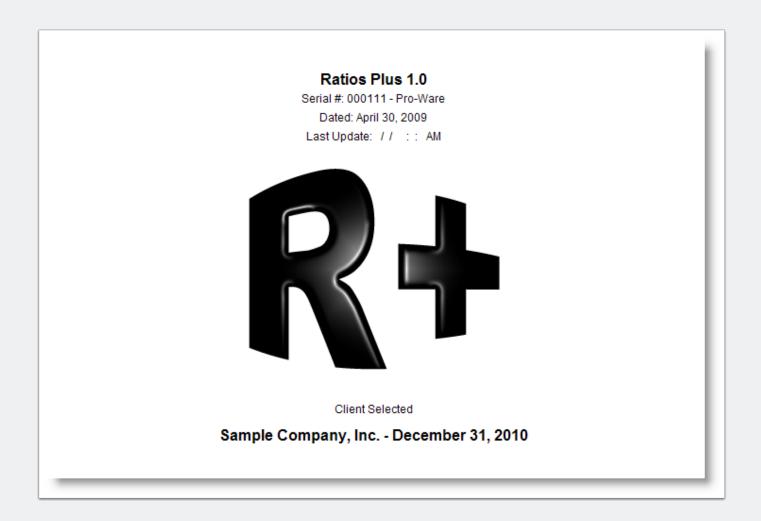
Client Selected

The Client Selected screen will be displayed in the center of the program when no other screens are selected. This screen will display the client name, last update date, and additional information for reference purposes.



Client List

The Client Listing allows you to select and sort your clients numerous ways. You can add, remove, search, or sort your clients here.

Client	s							X
Client#	Contact	Company			١	Year-End		
10822523	Jason Windbyer	Sample Company, Inc.			1	12/31/10		
List View		Details	Details Ratio Options		Notes			
Client #	Contact	Company				Year-End	^	
10822523	Jason Windbyer			Sample Company, In	C.		12/31/10	
							_	_
								-
								-
								-
								-
								-
							_	-
							_	-
							-	-
								¥
	1			1				
Sort by	 Client # 	Contact	0	Company	○ Year-End			
Search								
Select	Sample Fi	le Selected	Add	Edit Previous	Next R	eports Dele	ete <u>C</u> lose	•
Select	Sample Fi	le Selected	<u>A</u> dd	<u>E</u> dit <u>P</u> revious	<u>N</u> ext <u>R</u>	eports <u>D</u> ele	ete <u>C</u> lose	2

Client Details

This screen allows for entry of the company name, year-end and other information for the client.

Clients					
Client# Cor	itact	Company			Year-End
10822523 Jas	on Windbyer	Sample Co	ompany, Inc.	12/31/10	
List Viev	v Detai	ils	Ratio	Options	Notes
Client Num!	Der 10822523				
Year-E	ind 12/31/2010 🔻	Reset			
Contact / Nar	me Jason Windbyer				
Compa	any Sample Company, Inc.				
Address	#1 28423 Willow Drive				
Address	#2 Suite 205				
City/State/	Zip Detroit	N	Al 🔄 48256-2	2333	
Phone	#1 406.222.3344	Extension 1	08		
Phone	#2 406.333.2211	Extension 1	08		
F	ax 406.333.2211				
Email	#1 jwindbyer@samplecompar	jwindbyer@samplecompany.com			
Email	#2			•	
Webs	ite www.samplecompany.com	1			
<u>S</u> elect	Sample File Selected	Add	Edit Pre	evious <u>N</u> ext <u>R</u>	eports <u>D</u> elete <u>C</u> lose

Client Ratio Options

This option allows the user to set the screen prompts for the 20 User Defined Data fields, number of years to keep as history, and whether 12 monthly or 13 periods will be used.

📓 Clients 📃 🗖 🔀								
Client# (Contact	Compa	iny		Year-End			
10822523 J	Jason Windbyer	Sample	e Company, Inc.	12/31/10				
List View		Details	Ratio Options		Notes			
[Screen Prompts for User-Defined Data Fields]								
User-Defi	ned #1 Accumu	lated Depreciation	User-Defined #11	User-Defined	Data #11			
User-Defi	ned #2 User-De	efined Data #2	User-Defined #12	User-Defined	Data #12			
User-Defi	ned #3 User-De	efined Data #3	User-Defined #13	User-Defined	Data #13			
User-Defi	ned #4 User-De	efined Data #4	User-Defined #14	User-Defined	Data #14			
User-Defi	ned #5 User-De	efined Data #5	User-Defined #15	User-Defined	Data #15			
User-Defi	ned #6 User-De	efined Data #6	User-Defined #16	User-Defined	Data #16			
User-Defi	ned #7 User-De	efined Data #7	User-Defined #17	User-Defined	Data #17			
User-Defi	ned #8 User-De	efined Data #8	User-Defined #18	User-Defined	Data #18			
User-Defi	ned #9 User-De	efined Data #9	User-Defined #19	User-Defined	Data #19			
User-Defin	ed #10 User-De	efined Data #10	User-Defined #20	User-Defined	Data #20			
# of Years to	o Keep 10 🔅]						
Monthly	Ratios 12 Mont	hs 🗸						
Select	Sample F	ile Selected Add	<u>E</u> dit <u>P</u> revious	<u>N</u> ext <u>R</u> e	ports <u>D</u> elete <u>C</u> lose			