

Safekeeping - Pre-Defined Categories

Bank Accounts

Enter all your checking, saving, and other bank accounts.

Safekeeping - Add / Edit / Delete Bank Accounts

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description:

Bank:

Banker: Email:

Account No.: Account Type: Opened:

Address:

City: State: Zip:

Phone:

Online Banking Information:

Website:

Username:

Password:

Notes

Added: Last Modified:

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Brokerage Accounts

Enter your brokerage accounts and other investment accounts.

Safekeeping - Add / Edit / Delete Brokerage Accounts

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description

Company

Broker Email

Account No. Opened

Address

City State Zip

Phone

Online Account Access:

Website

Username

Password

Notes

Added Last Modified

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Collectibles

If you have a valuable collection of stamps, paintings, chess sets, etc., you would enter them here.

Safekeeping - Add / Edit / Delete Collectibles

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description

Website

Purchased

Purch. From

Cost

Est. Value

Date Valued

Date Sold

Selling Price

Sold to

Notes

Append Note

Added

Last Modified

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Computers

Enter computer information here.

The screenshot shows a web application window titled "Safekeeping - Add / Edit / Delete Computers". The window has a menu bar with "File", "Edit", and "Help". Below the menu bar is a toolbar with the following icons and labels: Add (green plus), Edit (pencil), Cancel (red X), Previous (green left arrow), Next (green right arrow), Delete (red X), Print (printer), Go Home (house), and Listing (calendar). The main form area contains the following fields and controls:

- Description:
- Company:
- Website: with a magnifying glass icon and a globe icon.
- Web Login:
- Web Password: with a "Show" button.
- Phone:
- Purchased: with a calendar icon.
- Model:
- Serial No.:
- Warr. Expires: with a calendar icon.
- Location:
- Used by:
- Login Name:
- Login Password: with a "Show" button.
- Notes: A large text area with an "Append Note" button.
- Added: (label in blue)
- Last Modified: (label in blue)

Safekeeping - Pre-Defined Categories

Credit Cards

Enter credit cards here.

Safekeeping - Add / Edit / Delete Credit Cards

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description

Card No. Card Type Charge Limit

Exp. Date MM/YY CVS Code Cut Off Monthly cut-off day 1 - 31

Company

Address

City State Zip

Phone

Online Access:

Website

Username

Password Show

Notes

Append Note

Added Last Modified

Safekeeping - Pre-Defined Categories

Dates

Enter any important dates here, such as birthdays, anniversaries, etc.

The screenshot shows a software window titled "Safekeeping - Add / Edit / Delete Dates". The window has a menu bar with "File", "Edit", and "Help". Below the menu bar is a toolbar with icons for "Add" (green plus), "Edit" (pencil), "Cancel" (red X), "Previous" (green left arrow), "Next" (green right arrow), "Delete" (red X), "Print" (printer), "Go Home" (house), and "Listing" (calendar). The main area contains a "Date" input field, a calendar icon, a "Recurring" checkbox, an information icon, and a "Recurring Dates" dropdown menu. Below these is a "Description" text field and a large "Notes" text area with an "Append Note" button. At the bottom, there are two fields: "Added" and "Last Modified".

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Domains

In this electronic age, everyone owns a domain, or perhaps a lot of domains.

Safekeeping - Add / Edit / Delete Domains

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description

Domain

Registered Hosted

Company

Website

Username

Password Show

Registered Expires Cost

Notes

Append Note

Added Last Modified

Safekeeping - Pre-Defined Categories

Emails

This is not for emails you send to, but email addresses you have. After all, who has just one?

The screenshot shows a software window titled "Safekeeping - Add / Edit / Delete Emails". The window has a menu bar with "File", "Edit", and "Help". Below the menu bar is a toolbar with the following icons and labels: a green plus sign for "Add", a pencil for "Edit", a grey X for "Cancel", a green left arrow for "Previous", a green right arrow for "Next", an orange X for "Delete", a printer icon for "Print", a house icon for "Go Home", and a calendar icon for "Listing".

The main area of the window contains a form with the following fields and controls:

- Description**: A text input field.
- Email**: A text input field with a small green plus icon to its right.
- Setup**: A text input field with a small calendar icon to its right.
- Username**: A text input field.
- Password**: A text input field with a "Show" button to its right.
- Webmail**: A text input field with a magnifying glass icon and a small globe icon to its right.
- Pop Address**: A text input field.
- SMTP Address**: A text input field.
- Requires Validation?**: A checkbox.
- Notes**: A large text area with an "Append Note" button to its left.

At the bottom of the window, there are two fields: "Added" followed by a text input field, and "Last Modified" followed by a text input field.

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Firearms

Enter any information you have on your firearms.

Safekeeping - Add / Edit / Delete Firearms

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Brand

Model, etc.

Serial No.

Website

Purchased Registered?

Purch. From

Cost

Est. Value

Date Valued

Date Sold

Selling Price

Sold to

Notes

Added Last Modified

Safekeeping - Pre-Defined Categories

Insurance Policies

Enter insurance policy information here.

Safekeeping - Add / Edit / Delete Insurance Policies

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description

Policy No. Type

Insured Purchased

Beneficiary Expires

Cost

Company

Address

City State Zip

Phone

Website

Username

Password Show

Notes

Append Note

Added Last Modified

Safekeeping - Pre-Defined Categories

Networks

Think computers, such as wireless networks, virtual private networks, and servers.

Safekeeping - Add / Edit / Delete Networks

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description

Setup

Type

Host IP

Username

Password Show

Notes

Append Note

Added

Last Modified

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Partnerships

Got an investment in a partnership? Now you can track your payments to and payments from the partnership, so you will always know where you stand.

Safekeeping - Add / Edit / Delete Partnerships

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description

Ownership % FMV FMV Date

Partnership Transactions

Date	Type	Description	Amount
------	------	-------------	--------

+ - * ▾

Total

Notes

Append Note

Added Last Modified

Safekeeping - Pre-Defined Categories

Recipes

Everyone has a recipe that they want to share. Enter it in Safekeeping, and you can email it to a friend with ease.

Safekeeping - Add / Edit / Delete Recipes

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description

Source

Website Serves

Ingredients Directions

Notes

Added Last Modified

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Software

Keeping track of software that you purchase can be a real hassle, but not any more.

Safekeeping - Add / Edit / Delete Software

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description

Software Information Company

Purchased Cost Version

Username (Software login, if required)

Password

Notes

Added Last Modified

Safekeeping - Pre-Defined Categories

Vehicles

What's your VIN and license number? Now you've got a place to keep track of it in the event it gets stolen.

Safekeeping - Add / Edit / Delete Vehicles

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description

Purchased

Serial No.

Cost

Warranty Info

Warr. Expires

Notes

Append Note

Added

Last Modified

Safekeeping - Pre-Defined Categories

Websites

Got a website that you visit frequently that requires authentication? More likely, you've got ten or hundreds of them and keeping track of user names and passwords can be a real hassle...until now.

Safekeeping - Add / Edit / Delete Websites

File Edit Help

Add Edit Cancel Previous Next Delete Print Go Home Listing

Description

Website 

Setup 

Username

Password

Notes

Added

Last Modified